

Antiguo Cuscatlán, 09 de marzo de 2022

Licenciado
Genaro Serrano
Superintendente Adjunto de Valores
Superintendencia del Sistema Financiero
Presente. -

Estimado licenciado Serrano:

Para dar cumplimiento al Artículo 26 de las Normas Técnicas para la Negociación de Valores Extranjeros (NDMC-12), se remite información recibida por parte de "La Central de Deposito de Valores, S.A. de C.V.", sobre acción corporativa voluntaria a los tenedores de APPLE.

Sin más por el momento, se aprovecha la oportunidad para saludarle.


Roberto Arturo Valdivieso
Gerente General



LISTA DE EVENTOS



Filtro Primario

Sin filtro

Filtro secundario

Eventos Nuevos (No Mandatorios con una Fecha de creación -15 días)

Fecha: 3/9/2022 8:52:08 PM

Evento	Etiqueta: N/A	Estatus: Vistos
# de Evento: 009079200	Descripción de Evento: NOOF - Oferta no Oficial	Estatus: Confirmado
ID de Valor: US0378331005	Sucursal: Global Window Nueva York	Contexto del valor: ISIN
Asignado a: -	Descripción de Valor: APPLE INC - APPLE INC	Etapa: Derechos Generados
Tipo de Evento Derivado: -		Fecha de Vencimiento: N/A
Evento Insertado en Fecha: 08-mar-2022 01:23 PM		Indicador V/M: V
		Número Oficial del Evento Corporativo: -

FECHAS CLAVE							
Fecha límite de Respuesta:	01-abr-2022 10:00 PM	Fecha de Anuncio:	08-mar-2022	Fecha Clave:	05-abr-2022	Ultima Corrección:	09-mar-2022 11:57 AM
Plazo límite de Mercado:	04-abr-2022 10:00 PM						

Opción 1 - Efectivo (USD)							
Fecha límite de Respuesta:	01-abr-2022 10:00 PM	Plazo Límite de Mdo.:	04-abr-2022 10:00 PM	Fecha de Expiración de la Opción:	05-abr-2022 05:00 AM	Cantidad mínima para instruir (Número de unidades):	1.0
Cantidad mínima para instruir en múltiplos (Número de unidades):	1.0	Período Inicial de revocabilidad:	04-abr-2022				
Descripción de la Opción: TENDER FOR CASH							

Opción 2 - Efectivo (USD)							
Fecha límite de Respuesta:	01-abr-2022 10:00 PM	Plazo Límite de Mdo.:	04-abr-2022 10:00 PM	Fecha de Expiración de la Opción:	05-abr-2022 05:00 AM	Cantidad mínima para instruir (Número de unidades):	1.0
Cantidad mínima para instruir en múltiplos (Número de unidades):	1.0	Período Inicial de revocabilidad:	04-abr-2022				
Descripción de la Opción: TENDER FOR CASH WITH DEALER SOLICITATION							

Opción 3 - No Acción (Predeterminado)

No hay datos disponibles

TEXTO DE ANUNCIO

FOR HOLDERS WITH POSITIONS AT DTCC 09 MAR 2022 UPD: MARKET EXPIRATION TIME AMENDED. END UPD. THIS OFFER IS SUBJECT TO PRORATION. THE PURCHASE PRICE IS USD 157.75 SUBJECT TO ADJUSTMENT AS FURTHER DESCRIBED BELOW. THIS OFFER HAS NOT BEEN REGISTERED WITH THE SEC.

TRC CAPITAL INVESTMENT CORPORATION OFFERS TO PURCHASE UP TO 1,000,000 SHARES OF COMMON STOCK AT A NET PRICE PER SHARE, NET TO THE SELLER IN CASH, WITHOUT INTEREST THEREON AND LESS ANY REQUIRED WITHHOLDING TAXES, UPON TERMS AND CONDITIONS. THE OFFER PRICE REPRESENTS A 3.32 PCT DISCOUNT TO THE CLOSING PRICE OF THE SHARES ON 04 MAR 2022.

HOLDERS SHOULD REVIEW OFFER TERMS REGARDING PRORATION, ROUNDING, AND AGGREGATE MAXIMUM TENDER CAP.



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THE PURCHASER WILL PAY TO SOLICITING DEALERS DESIGNATED BY THE BENEFICIAL OWNER OF THE SHARES WHICH ARE VALIDLY TENDERED AND ACCEPTED PURSUANT TO THE OFFER OF A SOLICITATION FEE OF USD 1.50 PER SHARE TENDERED FOR CASH, SUBJECT TO CERTAIN CONDITIONS, PROVIDED HOWEVER THAT SOLICITING DEALERS SHALL ONLY RECEIVE THE SOLICITATION FEE WITH RESPECT TO BENEFICIAL OWNERS THAT TENDER 1,500 OR FEWER SHARES.

HOLDERS WISHING TO RECEIVE THE SOLICITATION FEE SHOULD PROVIDE A BENEFICIAL HOLDER LIST TO CITI, ATTN: RESPONSE CONTROL, FAX 011-44-207-500-8688/8687 BY THE RESPONSE DEADLINE TIME/DATE. CITI WILL COMPLETE THE SOLICITATION FORMS.

NO SOLICITATION FEE SHALL BE PAYABLE TO A SOLICITING DEALER IN RESPECT OF SHARES (I) DIRECTLY OR INDIRECTLY OWNED BY SUCH SOLICITING DEALER OR (II) REGISTERED IN THE NAME OF SUCH SOLICITING DEALER UNLESS SUCH SHARES ARE HELD BY SUCH SOLICITING DEALER AS NOMINEE AND SUCH SHARES ARE BEING TENDERED FOR THE BENEFIT OF ONE OR MORE BENEFICIAL OWNERS.

NO SOLICITATION FEE SHALL BE PAYABLE TO THE SOLICITING DEALER WITH RESPECT TO THE TENDER OF SHARES BY THE HOLDER OF RECORD, FOR THE BENEFIT OF THE BENEFICIAL OWNER, UNLESS THE BENEFICIAL OWNER HAS DESIGNATED SUCH SOLICITING DEALER.

IF, ON OR AFTER 04 MAR 2022, THE COMPANY DECLARES OR PAYS ANY CASH DIVIDEND ON THE SHARES OR OTHER DISTRIBUTION ON THE SHARES (EXCEPT FOR REGULAR QUARTERLY CASH DIVIDENDS ON THE SHARES HAVING CUSTOMARY AND USUAL RECORD DATES AND PAYMENT DATES), OR ISSUES WITH RESPECT TO THE SHARES ANY ADDITIONAL SHARES, SHARES OF ANY OTHER CLASS OF CAPITAL STOCK, OTHER VOTING SECURITIES OR ANY OTHER SECURITIES CONVERTIBLE INTO OR EXCHANGEABLE FOR, OR RIGHTS, WARRANTS OR OPTIONS, CONDITIONAL OR OTHERWISE, TO ACQUIRE, ANY OF THE FOREGOING, PAYABLE OR DISTRIBUTABLE TO STOCKHOLDERS OF RECORD ON A DATE PRIOR TO THE TRANSFER OF SHARES PURCHASED UNDER THE OFFER, TO PURCHASE OR ITS NOMINEE OR TRANSFEREE ON THE COMPANY'S STOCK TRANSFER RECORDS, THEN, SUBJECT TO THE PROVISIONS OF SECTION 12, (I) THE OFFER PRICE MAY, IN THE SOLE DISCRETION OF THE PURCHASER, BE REDUCED BY THE AMOUNT OF ANY SUCH CASH DIVIDEND OR CASH DISTRIBUTION AND (II) THE WHOLE OF ANY SUCH NONCASH DIVIDEND, DISTRIBUTION OR ISSUANCE TO BE RECEIVED BY THE TENDERING STOCKHOLDER WILL (A) BE RECEIVED AND HELD BY THE TENDERING STOCKHOLDER FOR THE ACCOUNT OF PURCHASER AND WILL BE REQUIRED TO BE PROMPTLY REMITTED AND TRANSFERRED BY EACH TENDERING STOCKHOLDER TO THE DEPOSITARY FOR THE ACCOUNT OF PURCHASER, ACCOMPANIED BY APPROPRIATE DOCUMENTATION OF TRANSFER, OR (B) AT THE DIRECTION OF PURCHASER, BE EXERCISED FOR THE BENEFIT OF PURCHASER, IN WHICH CASE THE PROCEEDS OF THE EXERCISE WILL PROMPTLY BE REMITTED TO PURCHASER.

PENDING SUCH REMITTANCE AND SUBJECT TO APPLICABLE LAW, PURCHASER WILL BE ENTITLED TO ALL RIGHTS AND PRIVILEGES AS OWNER OF ANY SUCH NONCASH DIVIDEND, DISTRIBUTION, ISSUANCE OR PROCEEDS AND MAY WITHHOLD THE ENTIRE OFFER PRICE OR DEDUCT FOR THE OFFER PRICE THE AMOUNT OR VALUE THEREOF, AS DETERMINED BY PURCHASER IN ITS SOLE DISCRETION.

IN ORDER TO PARTICIPATE IN THIS CORPORATE ACTION, ACCOUNTS HOLDING SECURITIES IN A PLEDGED POSITION DUE TO AN OPTION CONTRACT ARE REQUIRED TO HAVE THESE PLEDGED SECURITIES RELEASED INTO A FREE AND CLEAR POSITION PRIOR TO SENDING THE CORPORATE ACTION INSTRUCTIONS AND AT LEAST TWO BUSINESS DAYS PRIOR TO CITI'S CUSTODY REPLY BY CUTOFF DATE AND TIME.

CLIENTS LENDING POSITIONS THROUGH CITI'S STOCK LENDING PROGRAM ARE REQUIRED TO SEND THEIR INSTRUCTIONS BY 2 BUSINESS DAYS PRIOR TO REPLY BY DATE/TIME. MATERIAL IS AVAILABLE UPON REQUEST. READ MATERIALS FOR COMPLETE TERMS AND CONDITIONS OF THE OFFER (INCLUDING DEDUCTION OF TAXES IF APPLICABLE).

PLEASE SUBMIT YOUR INSTRUCTIONS BY THE REPLY BY TIME/DATE, ELECTING THE OPTION NUMBER AND THE NUMBER OF SHARES FOR WHICH AN ELECTION IS BEING MADE. INSTRUCTIONS RECEIVED AFTER THE CITI RESPONSE DEADLINE DATE AND TIME WILL BE HANDLED ON A REASONABLE ENDEAVORS BASIS AND CANNOT BE GUARANTEED.

AVISO DE EXENCIÓN DE RESPONSABILIDAD

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE. THE CLIENT MUST REVIEW ALL MATERIALS MADE AVAILABLE BY AN OFFEROR.

YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS.

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