



# LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 9/13/2022 3:13:35

Evento	Etiqueta: N/A		Estatus: Vistos				
# de Evento:	2022436202	Descripción de Evento:	DTCH - Subasta holandesa	Estatus:	Pre-Aviso	Contexto del valor:	ISIN
ID de Valor:	USP48864AQ80	Sucursal:	Global Window Nueva York	Etapas:	Derechos Generados	Mercado:	Estados Unidos
Asignado a:	-	Descripción de Valor:	BARBADOS GOVERNMENT INTERNATIONAL BOND - BARBAD 6 1/2	Fecha de Vencimiento:	01-oct-2029	Indicador V/M:	V
Tipo de Evento Derivado:	-			Número Oficial del Evento Corporativo:	-		
Evento Insertado en Fecha:	12-sep-2022 06:30 AM	Ligado a la referencia de evento #:	2022436202				

## FECHAS CLAVE

Fecha de anuncio:	09-Sep-2022 01:00 AM (BT)	Fecha / hora límite de respuesta:	14-Sep-2022 17:00 PM (BT)	Fecha de última modificación:	13-Sep-2022 07:18 AM (BT)
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## TERMINOS CLAVE

Fecha / hora del anuncio:	09-Sep-2022 01:00 AM (BT)	Lugar de custodia:	Depositorio Central de Valores Internacional
			MGTCBEBEECL

## Opción 1 - Efectivo

Fecha / hora de vencimiento:	15-Sep-2022 18:00 PM (BT)	Fecha / hora límite de mercado:	15-Sep-2022 22:00 PM (BT)	Fecha / hora de pago:	Fecha desconocida	Fecha / hora límite de respuesta:	14-Sep-2022 17:00 PM (BT)
Precio Máximo (Monto real):	950 USD	Precio mínimo (Monto real):	900 USD	Cantidad mínima para instruir (Unidad numérica):	100	Cantidad mínima múltiple para instruir (Unidad numérica):	100
Cambiar bandera permitida:	Y	Bandera de retirada permitida:	Y	Tasa de intervalo de oferta:	2.5 USD		
Texto adicional:	TENDER, SPECIFIED PRICE/COMPETITIVE OFFER						

## Opción 2 - Efectivo

Fecha / hora de vencimiento:	15-Sep-2022 18:00 PM (BT)	Fecha / hora límite de mercado:	15-Sep-2022 22:00 PM (BT)	Fecha / hora de pago:	Fecha desconocida	Fecha / hora límite de respuesta:	14-Sep-2022 17:00 PM (BT)
Cantidad mínima para instruir (Unidad numérica):	100	Cantidad mínima múltiple para instruir (Unidad numérica):	100	Cambiar bandera permitida:	Y	Bandera de retirada permitida:	Y
Texto adicional:	TENDER, UNSPECIFIED PRICE/NON-COMPETITIVE OFFER						

## Opción 3 - No Acción (Predeterminado)

Fecha / hora de vencimiento:	15-Sep-2022 18:00 PM (BT)	Fecha / hora límite de mercado:	15-Sep-2022 22:00 PM (BT)	Fecha / hora límite de respuesta:	14-Sep-2022 17:00 PM (BT)	Cambiar bandera permitida:	Y
Bandera de retirada permitida:	Y						
Texto adicional:	TAKE NO ACTION						

## INFORMACION DE CONTACTO

ORIGINADOR DEL MENSAJE	
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CITIGB2L

## TEXTO DE ANUNCIO

+++UPDATE FOR EUROCLEAR HOLDERS WITHIN ICSD ONLY: OPTION 1: TO INSTRUCT FOR THE COMPETITIVE OFFER, INSTRUCT BY DEADLINE 14 SEPTEMBER 2022 AT 12:00 UK TIME. PLEASE INCLUDE IN THE FREETEXT OF YOUR INSTRUCTION THE BID PRICE (E.G. 90. 25) OPTION 2: TO INSTRUCT FOR THE NON-COMPETITIVE OFFER, INSTRUCT BY DEADLINE 14 SEPTEMBER 2022 AT 12:00 UK TIME.

OPTION 3: TAKE NO ACTION (DEFAULT) BID INTERVAL RATE: USD 0.25 MAXIMUM PRICE: ACTUAL AMOUNT USD 100.00 MINIMUM PRICE: ACTUAL AMOUNT USD 90.00 DOCUMENTATION DUE TO RESTRICTIONS, THE OFFER MEMORANDUM IS AVAILABLE ONLY VIA THE AGENTS WEBSITE: WWW.DFKING.

COM/BARBADOS IT IS THE CLIENT RESPONSIBILITY TO COMPLY WITH THE ELECTION REQUIREMENTS AS STIPULATED IN THE TERMS AND CONDITIONS OF THE EVENT. CITI CANNOT BE HELD LIABLE IF THOSE REQUIREMENTS ARE NOT MET. FOR POSITIONS ON LOAN, WE REQUIRE YOUR INSTRUCTION 24 HOURS PRIOR TO STATED REPLY BY DATE AND TIME.

CLIENTS WHO INSTRUCT BY UNSTRUCTURED MEANS (IE FAX, MT599 ETC) ARE ADVISED TO CONTACT THEIR CSR TO CONFIRM RECEIPT. IF YOU WISH TO TAKE NOAC ON THIS EVENT WE STILL REQUIRE AN INSTRUCTION TO CONFIRM YOUR INTENTIONS. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO) IS REQUIRED.

FOR OPTION 1: PLEASE INCLUDE IN THE FREETEXT OF YOUR INSTRUCTION THE BID PRICE (E.G.90.25) REVOCABILITY: INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED CIRCUMSTANCES DESCRIBED IN THE OFFER DOCUMENTATION. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY. THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW FINANCING CONDITION.

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER. MINIMUM TO EXERCISE: 100 MULTIPLE TO EXERCISE: 100 END OF UPDATE FOR EUROCLEAR HOLDERS WITHIN ICSD ONLY+++ THE AGENT HAS ADVISED THEY ARE STILL CONFIRMING COMPLETE TERMS WITH THE DEPOSITORY. THIS EVENT WILL BE UPDATED, IF NECESSARY, UPON CONFIRMATION.

THE BID MINIMUM, MAXIMUM AND INTERVAL IN THE FIELD REPRESENT AN AMOUNT PER USD 1,000 DUE TO SYSTEM LIMITATION. THE ACTUAL BID AMOUNTS ARE MINIMUM USD 90.PER USD 100, MAXIMUM USD 95 PER USD 100 AND INTERVALS OF USD 0.25 PER USD 100. THE OFFER IS SUBJECT TO PRORATION.

A SEPARATE INSTRUCTION MUST BE SUBMITTED ON BEHALF OF EACH ELECTING BENEFICIAL HOLDER. THE TENDER OFFER MEMORANDUM IS AVAILABLE TO DOWNLOAD AT: WWW. DFKING.COM/BARBADOS.

THE GOVERNMENT OF BARBADOS IS OFFERING TO PURCHASE ITS OUTSTANDING 6.500 PCT NOTES DUE 2029, AT A PRICE TO BE DETERMINED PER USD 1,000 PRINCIPAL AMOUNT, FOR A MAXIMUM AGGREGATE CONSIDERATION OF USD 70, 000,000, PLUS ACCRUED AND UNPAID INTEREST FROM AND INCLUDING THE INTEREST PAYMENT DATE FOR THE NOTES IMMEDIATELY PRECEDING THE SETTLEMENT DATE TO BUT EXCLUDING THE SETTLEMENT DATE, UPON TERMS AND CONDITIONS.

TENDERS OF NOTES NOT SUBMITTED IN VALID INCREMENTS WILL BE REJECTED.

THE OFFER WILL BE CONDUCTED THROUGH THE MODIFIED DUTCH AUCTION PROCEDURE, PURSUANT TO WHICH THE OFFEROR WILL DETERMINE, IN ITS SOLE DISCRETION, (A) THE ACCEPTANCE AMOUNT THAT IT WILL ACCEPT FOR PURCHASE PURSUANT TO THE OFFER AND (B) A SINGLE PURCHASE PRICE (EXPRESSED PER USD 100 PRINCIPAL AMOUNT OF THE NOTES TENDERED), TAKING INTO ACCOUNT THE AGGREGATE PRINCIPAL AMOUNT OF THE NOTES SO TENDERED AND THE PRICES AT WHICH SUCH NOTES ARE SO TENDERED (OR DEEMED TO BE TENDERED, AS SET OUT BELOW).

THE PURCHASE PRICE FOR THE NOTES WILL NOT BE LESS THAN USD 90.00 (THE MINIMUM PURCHASE PRICE) PER USD 100 PRINCIPAL AMOUNT OF NOTES AND NOT BE MORE THAN USD

95.00 (THE MAXIMUM PURCHASE PRICE) PER USD 100 PRINCIPAL AMOUNT OF THE NOTES (INCLUSIVE) AND WILL OTHERWISE BE THE HIGHEST PURCHASE PRICE AT WHICH NOTES ARE ACCEPTED FOR PURCHASE BY THE OFFEROR.

THE PURCHASE PRICE FOR THE NOTES WILL EITHER BE THE MINIMUM PURCHASE PRICE OR AN INCREMENT OF USD 0.25 PER USD 100 PRINCIPAL AMOUNT OF NOTES ABOVE THE MINIMUM PURCHASE PRICE WITHIN THE MODIFIED DUTCH AUCTION BID RANGE.

THE PURCHASE PRICE FOR THE NOTES WILL BE DETERMINED BY THE OFFEROR BY CONSIDERATION OF THE PURCHASE PRICES OF ALL VALIDLY TENDERED (AND NOT VALIDLY WITHDRAWN) NOTES ON OR PRIOR TO THE EXPIRATION DEADLINE, IN ORDER OF THE LOWEST TO THE HIGHEST PURCHASE PRICE.

THE PURCHASE PRICE WILL BE: (1) THE LOWEST SINGLE PRICE FOR ALL TENDERS OF NOTES ON OR PRIOR TO THE EXPIRATION DEADLINE SUCH THAT, FOR ALL SUCH TENDERS OF NOTES WHOSE PURCHASE PRICE IS EQUAL TO OR LESS THAN THIS SINGLE PRICE, THE OFFEROR WILL BE ABLE TO ACCEPT AN AGGREGATE PRINCIPAL AMOUNT OF NOTES UP TO THE ACCEPTANCE AMOUNT UNDER THE OFFER, TAKING INTO ACCOUNT THE AGGREGATE PRINCIPAL AMOUNT OF NOTES THAT HAVE BEEN VALIDLY TENDERED (AND NOT VALIDLY WITHDRAWN), AND THE PRO-RATIONING DESCRIBED IN THE OFFER MATERIAL, OR (2) IN THE EVENT THAT THE PURCHASE OF ALL THE NOTES VALIDLY TENDERED (AND NOT VALIDLY WITHDRAWN) WOULD RESULT IN THE OFFEROR ACQUIRING NOTES UNDER THE OFFER IN AN AGGREGATE PRINCIPAL AMOUNT LESS THAN THE ACCEPTANCE AMOUNT, THE PURCHASE PRICE WILL BE THE HIGHEST PURCHASE PRICE WITHIN THE MODIFIED DUTCH AUCTION BID RANGE AT WHICH THE NOTES ARE PURCHASED WITH RESPECT TO ANY NOTES THAT ARE VALIDLY TENDERED (AND NOT VALIDLY WITHDRAWN) AT OR PRIOR TO THE EXPIRATION DEADLINE.

ALTHOUGH THE OFFEROR WILL ACCEPT ALL NOTES VALIDLY TENDERED (AND NOT VALIDLY WITHDRAWN) AT THE MINIMUM PURCHASE PRICE UP TO THE ACCEPTANCE AMOUNT (UNLESS THE OFFER IS TERMINATED), THE OFFEROR, IN ITS SOLE AND ABSOLUTE DISCRETION, MAY CHOOSE NOT TO ACCEPT TENDERED NOTES WHOSE PURCHASE PRICE IS HIGHER THAN THE MINIMUM PURCHASE PRICE EVEN IF THE AGGREGATE PURCHASE PRICE OF NOTES VALIDLY TENDERED (AND NOT VALIDLY WITHDRAWN) IS BELOW THE MAXIMUM AGGREGATE CONSIDERATION AMOUNT.

TENDER INSTRUCTIONS RELATING TO THE NOTES MAY BE SUBMITTED ON A NON-COMPETITIVE OR A COMPETITIVE BASIS AS FOLLOWS: (1) A NON-COMPETITIVE OFFER IS A TENDER INSTRUCTION THAT EITHER (I) DOES NOT SPECIFY A PURCHASE PRICE FOR THE NOTES, OR (II) SPECIFIES A PURCHASE PRICE LESS THAN OR EQUAL TO THE MINIMUM PURCHASE PRICE.

EACH NON-COMPETITIVE OFFER, WHETHER FALLING WITHIN (I) OR (II) ABOVE, WILL BE DEEMED TO HAVE SPECIFIED THE MINIMUM PURCHASE PRICE AS THE PURCHASE PRICE FOR THE TENDERED NOTES, AND (2) A COMPETITIVE OFFER IS A TENDER INSTRUCTION THAT SPECIFIES (I) A PRICE AT OR ABOVE THE MINIMUM PURCHASE PRICE AND AT OR BELOW THE MAXIMUM PURCHASE PRICE THAT SUCH NOTEHOLDER WOULD BE WILLING TO ACCEPT AS THE PURCHASE PRICE OF THE NOTES TENDERED BY SUCH NOTEHOLDER PURSUANT TO SUCH TENDER INSTRUCTION AND (II) THE PRINCIPAL AMOUNT OF NOTES THAT THE NOTEHOLDER IS TENDERING AT THAT PRICE.

HOLDERS SHOULD REVIEW OFFER TERMS REGARDING PRORATION, ROUNDING, AGGREGATE MAXIMUM TENDER CAP, AND PRIORITY OF PURCHASE. THERE ARE POTENTIAL INVESTOR RESTRICTIONS FOR SECURITY HOLDERS RESIDING IN OR FROM THE FOLLOWING COUNTRIES OR STATES: UNITED KINGDOM, BELGIUM, FRANCE, FRANCE AND EUROPEAN ECONOMIC AREA.

PLEASE REFER TO AND READ THE PROSPECTUS, PAGES 30 THROUGH 31, WHICH APPEAR TO CONTAIN THE RELEVANT RESTRICTION TERMS. HOWEVER, HOLDERS ARE URGED TO READ THE ENTIRE PROSPECTUS AND TO REVIEW ALL THE MATERIALS FOR INFORMATION PERTAINING TO INVESTOR RESTRICTIONS.

IF THERE ARE NO MATERIAL DISTRIBUTION RESTRICTIONS OR ELIGIBILITY REQUIREMENTS,



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Sin filtro

Fecha: 9/13/2022 3:13:35

HOLDERS WHO DID NOT RECEIVE A COPY OF THE MATERIAL FROM THE AGENT OR FROM CITI MAY REQUEST A COPY FROM CITI. PLEASE ENSURE BENEFICIAL OWNER COMPLIANCE WITH ALL INVESTOR RESTRICTIONS NOTED IN THE EVENT MATERIALS.

HOLDERS INSTRUCTIONS TO THE CUSTODIAN-CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES THEIR REPRESENTATION THAT THEY HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT THEY ARE CERTIFYING THEIR ELIGIBILITY TO PARTICIPATE IN THE CORPORATE ACTION AND ARE COMPLYING WITH ANY PARTICIPATIONRESTRICTIONS.

CITI IS UNABLE TO OFFER ANY GUIDANCE ON HOLDERS ELIGIBILITY TO PARTICIPATE IN THE OFFER.

WHETHER THE OFFEROR WILL ACCEPT FOR PURCHASE NOTES VALIDLY TENDERED IN THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, (UNLESS SUCH CONDITION IS WAIVED BY THE OFFEROR IN ITS SOLE AND ABSOLUTE DISCRETION), WITHOUT LIMITATION, THE EXECUTION BY THE OFFEROR AS THE BORROWER OF A MULTICURRENCY TERM FACILITY AGREEMENT BEING ARRANGED BY CREDIT SUISSE INTERNATIONAL AS GLOBAL LEAD ARRANGER AND FIRSTCARIBBEAN INTERNATIONAL BANK (BARBADOS) LIMITED AS DOMESTIC LEAD ARRANGER AND FACILITY AGENT AND SATISFACTION OF ANY CONDITIONS PRECEDENTS THEREIN OR SUCH OTHER FINANCING AS THE OFFEROR MAY DETERMINE ON TERMS ACCEPTABLE TO IT (IN EACH CASE AS DETERMINED BY THE OFFEROR INITS SOLE AND ABSOLUTE DISCRETION) (THE NEW FINANCING CONDITION).

IN ORDER TO PARTICIPATE IN THIS CORPORATE ACTION, ACCOUNTS HOLDING SECURITIES IN A PLEDGED POSITION DUE TO AN OPTION CONTRACT ARE REQUIRED TO HAVE THESE PLEDGED SECURITIES RELEASED INTO A.FREE AND CLEAR POSITION PRIOR TO SENDING THE CORPORATE ACTION INSTRUCTIONS AND AT LEAST TWO BUSINESS DAYS PRIOR TO CITIS CUSTODY REPLY BY CUTOFF DATE AND TIME.

CLIENTS LENDING POSITIONS THROUGH CITIS STOCK LENDING PROGRAM ARE REQUIRED TO SEND THEIR INSTRUCTIONS BY 2 BUSINESS DAYS PRIOR TO REPLY BY DATE/TIME. THERE IS NO WITHDRAWAL OR GUARANTEE OF DELIVERY FEATURE ON THIS EVENT. MATERIAL IS AVAILABLE UPON REQUEST.

READ MATERIALS FOR COMPLETE TERMS AND CONDITIONS OF THE OFFER (INCLUDING DEDUCTION OF TAXES IF APPLICABLE). PLEASE SUBMIT YOUR INSTRUCTIONS BY THE REPLY BY TIME/DATE, ELECTING THE OPTION NUMBER AND THE NUMBER OF SHARES FOR WHICH AN ELECTION IS BEING MADE.

INSTRUCTIONS RECEIVED AFTER THE CITI RESPONSE DEADLINE DATE AND TIME WILL BE HANDLED ON.A REASONABLE ENDEAVORS BASIS AND CANNOT BE GUARANTEED.

**AVISO DE EXENCIÓN DE RESPONSABILIDAD**

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE. THE CLIENT MUST REVIEW ALL MATERIALS MADE AVAILABLE BY ANOFFEROR.

YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS.

