



LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 9/14/2022 3:12:46

Evento	Etiqueta: N/A		Estatus: Vistos		
# de Evento:	009647061	Descripción de Evento:	BIDS - Oferta de Recompra/Subasta/Oferta de derechos de suscripción	Estatus: Confirmado	Contexto del valor: ISIN
ID de Valor:	USP01012AS54	Sucursal:	Global Window Nueva York	Etapas:	Confirmado
Asignado a:	-	Descripción de Valor:	EL SALVADOR GOVERNMENT INTERNATIONAL BON - ELSALV 5 7/8 01/30/25	Fecha de Vencimiento:	30-ene-2025
Tipo de Evento Derivado:	-			Número Oficial del Evento Corporativo:	-
Evento Insertado en Fecha:	14-sep-2022 02:50 PM				

FECHAS CLAVE					
Siguiente Fecha Límite de Respuesta:	16-sep-2022 12:00 PM	Fecha de Anuncio:	14-sep-2022	Fecha Efectiva:	19-sep-2022
Fecha Clave:	19-sep-2022	Plazo Límite de Mercado:	19-sep-2022 05:00 PM	Fecha de Pago:	22-sep-2022
Fecha de Expiración:	19-sep-2022				

TERMINOS CLAVE					
Fecha de Emisión:	05-dic-2012				
Opción 1 - Efectivo					
Fecha Límite de Respuesta:	16-sep-2022 12:00 PM	Fecha de Pago:	22-sep-2022 05:00 AM	Tasa de Monto de Efectivo:	540.0 USD

Opción 2 - No Acción (Predeterminado)

No hay datos disponibles

TEXTO DE ANUNCIO

OPTION 1: TO TENDER, INSTRUCT BY DEADLINE 16 SEPTEMBER 2022 AT 12:00 UK TIME.

OPTION 2: TAKE NO ACTION (DEFAULT) GENERAL INFORMATION THE INVITATION IS PART OF A BROADER PROGRAM OF EL SALVADOR TO MANAGE ITS EXTERNAL LIABILITIES TIMETABLE ANNOUNCEMENT DATE: EXPECTED TO BE ON 21 SEPT 2022 SETTLEMENT DATE: EXPECTED TO BE ON 22 SEPT 2022 ENTITLEMENT 1.

ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE 2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED. 3.

TENDER CAP: AN AGGREGATE AMOUNT NOT TO EXCEED USD 360,000,000 TO PURCHASE THE PRINCIPAL AMOUNT OF NOTES ACCEPTED FOR TENDER AND PAY ACCRUED INTEREST 4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP.

IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER DESCRIBED IN THE DOCUMENTATION INFORMATION SOURCE: INFORMATION AGENT: D.F. KING AND CO., INC. 48 WALL STREET, 22ND FLOOR NEW YORK, NEW YORK 10005 IN THE UNITED STATES: + 1 (800) 628-8532 (U.S. TOLL FREE) OR +1 212-269-5550 E-MAIL: SALVADOR(AT)DFKING.COM WEBSITE: WWW.DFKING.COM/SALVADOR DOCUMENTATION: AVAILABLE UPON REQUEST COMP/IT IS THE CLIENT RESPONSIBILITY TO COMPLY WITH THE ELECTION REQUIREMENTS AS STIPULATED IN THE TERMS AND CONDITIONS OF THE EVENT. CITI CANNOT BE HELD LIABLE IF THOSE REQUIREMENTS ARE NOT MET.

FOR POSITIONS ON LOAN, WE REQUIRE YOUR INSTRUCTION 24 HOURS PRIOR TO STATED REPLY BY DATE AND TIME. CLIENTS WHO INSTRUCT BY UNSTRUCTURED MEANS (IE FAX, MT599 ETC) ARE ADVISED TO CONTACT THEIR CSR TO CONFIRM RECEIPT. IF YOU WISH TO TAKE NOAC ON THIS EVENT WE STILL REQUIRE AN INSTRUCTION TO CONFIRM YOUR INTENTIONS.

SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO) REQUIRED. REVOCABILITY INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER MINIMUM TO EXERCISE: 5,000 MULTIPLE TO EXERCISE: 1,000 /COMP

