

LISTA DE EVENTOS



Filtro Primario

Sin filtro

Filtro secundario

Eventos Nuevos (No Mandatorios con una Fecha de creación -15 días)

Fecha: 12/1/2022 9:05:54

Evento	Etiqueta: N/A	Estatus: Vistos
# de Evento: 009885449	Descripción de Evento: BIDS - Oferta de Recompra/Subasta/Oferta de derechos de suscripción	Estatus: Confirmado
ID de Valor: USP01012AS54	Sucursal: Global Window Nueva York	Contexto del valor: ISIN
Asignado a: -	Descripción de Valor: EL SALVADOR GOVERNMENT INTERNATIONAL BON - ELSALV 5 7/8 01/30/25	Etapa: Derechos Generados
Tipo de Evento Derivado: -		Fecha de Vencimiento: 30-ene-2025
Evento Insertado en Fecha: 01-dic-2022 06:26 PM		Indicador V/M: V
		Número Oficial del Evento Corporativo: -

FECHAS CLAVE

Fecha / hora límite de respuesta: 05-Dec-2022 13:00 PM (BT)	Fecha de anuncio: 01-Dec-2022 00:00 AM (BT)
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TERMINOS CLAVE

Fecha / hora del anuncio: 01-Dec-2022 00:00 AM (BT)	Lugar de custodia: Depositario Central de Valores Internacional MGTCBEBEECL
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Opción 1 - Efectivo (USD)

Fecha / hora límite de mercado: 06-Dec-2022 17:00 PM (BT)	Fecha / hora de pago: 08-Dec-2022	Fecha / hora límite de respuesta: 05-Dec-2022 13:00 PM (BT)	Cambiar bandera permitida: Y
Bandera de retirada permitida: Y			

Opción 2 - No Acción (Predeterminado)

Fecha / hora límite de mercado: 06-Dec-2022 17:00 PM (BT)	Fecha / hora límite de respuesta: 05-Dec-2022 13:00 PM (BT)	Cambiar bandera permitida: Y	Bandera de retirada permitida: Y
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INFORMACION DE CONTACTO

ORIGINADOR DEL MENSAJE
CITIGB2L

TEXTO DE ANUNCIO

OPTION 1: TO TENDER YOUR SHARES, PLEASE SEND YOUR INSTRUCTION BEFORE 05 DEC 2022 AT 12:00 UK TIME. OPTION 2: TAKE NO ACTION (DEFAULT). INFORMATION SOURCE: INFORMATION AGENT: D.F. KING AND CO., INC. 48 WALL STREET, 22ND FLOOR, NEW YORK, NEW YORK 10005 IN THE UNITED STATES: + 1 (800) 628-8532 (U.S. TOLL FREE) OR +1 212-269-5550 E-MAIL: SALVADOR(AT)DFKING.COM WEBSITE: WWW.DFKING.COM/SALVADOR . EVENT DETAILS: THE REPUBLIC OF EL SALVADOR INVITES EACH HOLDER TO SUBMIT OFFERS TO TENDER FOR CASH THE NOTES. PROCEEDS . ACCRUED AND UNPAID INTEREST PERIOD: FROM THE LAST REGULAR PAYMENT OF INTEREST TO (BUT EXCLUDING) THE SETTLEMENT DATE.

SETTLEMENT DATE: EXPECTED TO BE 08DEC22 . PRORATION . MAXIMUM TENDER AMOUNT: USD 74,000,000 PRINCIPAL AMOUNT OF NOTES .

ACCEPTANCE OF TENDERS OF NOTES MAY BE SUBJECT TO PRORATION IF THE AMOUNT TO PURCHASE THE PRINCIPAL AMOUNT OF NOTES TENDERED AND PAY ACCRUED INTEREST AND ANY PREMIUM WITH RESPECT TO SUCH NOTES IS GREATER THAN THE AGGREGATE MAXIMUM TENDER AMOUNT. EL SALVADOR INTENDS TO GIVE A PREFERENCE TO OFFERS TO TENDER THE 2023 NOTES .

IN THE EVENT THAT PRORATION OF TENDERED NOTES IS REQUIRED, THE PRINCIPAL AMOUNT OF EACH HOLDERS VALIDLY TENDERED NOTES ACCEPTED FOR PURCHASE WILL BE DETERMINED BY



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MULTIPLYING EACH HOLDERS TENDER OF NOTES BY THE PRORATION FACTOR, AND ROUNDING THE PRODUCT DOWN TO THE NEAREST USD 1,000. .

EL SALVADOR WILL ONLY ACCEPT TENDERS OF NOTES SUBJECT TO PRORATION TO THE EXTENT SUCH PRORATION WILL NOT RESULT IN (I) THE RELEVANT HOLDER TRANSFERRING NOTESTO EL SALVADOR IN A PRINCIPAL AMOUNT OF LESS THAN USD 5,000, BEING THE MINIMUM AUTHORIZED DENOMINATION OF THE 2025 NOTES, OR USD 10,000 BEING THE MINIMUM AUTHORIZED DENOMINATION OF THE 2023 NOTES, AND (II) THE NOTES IN A PRINCIPAL AMOUNT OF LESS THAN THEAPPLICABLE MINIMUM DENOMINATION BEING RETURNED TO THE RELEVANT HOLDER.

IF, DUE TO PRORATION, LESS THAN THE APPLICABLE MINIMUM DENOMINATION IS RETURNED TO THE HOLDERS, THEN EL SALVADOR WILL EITHER ACCEPT ALL OR REJECT ALL OF THE TENDERED AMOUNT. . EL SALVADOR WILL DETERMINE THE FINAL PRORATION FACTORS AS SOON AS PRACTICABLE AFTER THE EXPIRATION DEADLINE. DOCUMENTATION .

PLEASE BE ADVISED THAT THE MATERIAL IS AVAILABLE UPON REQUEST

INFORMACIÓN QUE DEBE SER COMPILADA CON

FOR POSITIONS ON LOAN, WE REQUIRE YOUR INSTRUCTION 24 HOURS PRIOR TO STATED REPLY BY DATE AND TIME. CLIENTS WHO INSTRUCT BY UNSTRUCTURED MEANS (IE FAX, MT599 ETC) ARE ADVISED TO CONTACT THEIR CSR TO CONFIRM RECEIPT. IF YOU WISH TO TAKE NOAC ON THIS EVENT, WE STILL REQUIRE AN INSTRUCTION TO CONFIRM YOUR INTENTIONS.

IT IS THE CLIENT RESPONSIBILITY TO COMPLY WITH THE ELECTION REQUIREMENTS AS STIPULATED IN THE TERMS AND CONDITIONS OF THE EVENT. CITI CANNOT BE HELD LIABLE IF THOSE REQUIREMENTS ARE NOT MET. FOR CLEARSTREAM HOLDERS: RESTRICTIONS RESTRICTIONS APPLY INCLUDING IN EEA, UK, BELGIUM, FRANCE AND ITALY.

PLEASE CAREFULLY READ TO THE OFFER AND DISTRIBUTION RESTRICTIONS, PAGES 19 TO 21 OF THE OTP. FOR EUROCLEAR HOLDERS: CONDITIONS AND RESTRICTIONS:CERTAIN RESTRICTIONS MAY APPLY. REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

BENEFICIAL OWNERSHIP: THE OFFERING DOCUMENTATION EXPLICITLY STATES THAT YOU HAVE TO SEND A SEPARATE INSTRUCTION PER BO. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT REVOCABILITY INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT MINIMUM FOR EXERCISE: 5,000 MULTIPLE FOR EXERCISE: 1,000

AVISO DE EXENCIÓN DE RESPONSABILIDAD

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE. THE CLIENT MUST REVIEW ALL MATERIALS MADE AVAILABLE BY AN OFFEROR.

YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS.

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