



LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Confirmado

Fecha: 5/7/2024 3:11:07 PM

Evento	Etiqueta: N/A		Estatus: Vistos				
# de Evento:	959474978	Descripción de Evento:	NOOF - Oferta no Oficial	Estatus:	Confirmado	Contexto del valor:	ISIN
ID de Valor:	US0605051046	Sucursal:	Global Window Nueva York	Eta:	Derechos Generados	Mercado:	Estados Unidos
Asignado a:	-	Descripción de Valor:	BANK OF AMERICA CORP - BANK OF AMERICA CORP	Fecha de Vencimiento:	N/A	Indicador V/M:	V
Tipo de Evento Derivado:	-			Número Oficial del Evento Corporativo:	-		
Evento Insertado en Fecha:	01-may-2024 07:22 PM						

FECHAS CLAVE

Fecha de anuncio:	01-May-2024 13:44 PM (BT)	Fecha / hora límite de respuesta:	30-May-2024 22:00 PM (BT)	Fecha de última modificación:	02-May-2024 06:00 AM (BT)	Fecha / hora de vencimiento:	31-May-2024
-------------------	---------------------------	-----------------------------------	---------------------------	-------------------------------	---------------------------	------------------------------	-------------

TERMINOS CLAVE

Fecha / hora del anuncio:	01-May-2024 13:44 PM (BT)	Lugar de custodia:	Custodio local CITIUS33CAD	Fecha / hora de vencimiento:	31-May-2024
---------------------------	---------------------------	--------------------	-------------------------------	------------------------------	-------------

Opción 1 - Efectivo (USD)

Fecha / hora de vencimiento:	31-May-2024	Fecha / hora límite de mercado:	31-May-2024 22:00 PM (BT)	Fecha / hora de pago:	Fecha desconocida	Fecha / hora límite de respuesta:	30-May-2024 22:00 PM (BT)
Período de revocabilidad:	01-May-2024 / 31-May-2024	Cantidad mínima para instruir (Unidad numérica):	1	Cantidad mínima múltiple para instruir (Unidad numérica):	1	Cambiar bandera permitida:	Y
Bandera de retirada permitida:	Y						
Texto adicional:	TENDER FOR CASH, ELECT ON BENEFICIAL HOLDER LEVEL						

Opción 2 - No Acción (Predeterminado)

Fecha / hora de vencimiento:	31-May-2024	Fecha / hora límite de mercado:	31-May-2024 22:00 PM (BT)	Fecha / hora límite de respuesta:	30-May-2024 22:00 PM (BT)	Cambiar bandera permitida:	N
Bandera de retirada permitida:	Y						

INFORMACION DE CONTACTO

ORIGINADOR DEL MENSAJE

CITIGB2L

TEXTO DE ANUNCIO

THIS OFFER IS SUBJECT TO PRORATION THIS NOTICE PERTAINS ONLY TO HOLDERS WITH POSITIONS HELD IN THE U.S. AT DTCC. EVENT DETAILS: THIS OFFER HAS NOT BEEN REGISTERED WITH THE SEC. A SEPARATE INSTRUCTION MUST BE SUBMITTED ON BEHALF OF EACH ELECTING BENEFICIAL HOLDER.

TUTANOTA LLC OFFERS TO PURCHASE UP TO THE MAXIMUM TENDER CAP IS 1,000, 000 SHARES OF COMMON STOCK AT A NET PRICE/PURCHASE PRICE OF USD 40 PER SHARE, NET TO THE SELLER IN CASH, WITHOUT INTEREST THEREON AND LESS ANY REQUIRED WITHHOLDING TAXES, UPON TERMS AND CONDITIONS.

PRICE INFO: THE CLOSING PRICE OF THE SHARES ON THE NEW YORK STOCK EXCHANGE (THE NYSE) ON THE LAST FULL TRADING DAY PRIOR TO THE EXPIRATION DATE OF THE OFFER (AS THE SAME MAY BE EXTENDED) EXCEEDING THE OFFER PRICE.

ON APRIL 26, 2024, THE LAST FULL TRADING DAY PRIOR TO THE DATE OF THIS OFFER TO PURCHASE, THE REPORTED CLOSING PRICE OF THE SHARES ON THE NYSE WAS USD 37.83 PER SHARE. THE OFFER PRICE OF USD 40.00 REPRESENTS AN APPROXIMATELY 5.74 PCT PREMIUM TO THE CLOSING PRICE OF THE SHARES ON APRIL 26, 2024.



TERMS: HOLDERS SHOULD REVIEW OFFER TERMS REGARDING PRORATION, ROUNDING AND THE AGGREGATE MAXIMUM TENDER CAP.

IF, ON OR AFTER THE DATE APRIL 29, 2024, THE COMPANY DECLARES OR PAYS ANY CASH DIVIDEND ON THE SHARES OR OTHER DISTRIBUTION ON THE SHARES, OR ISSUES WITH RESPECT TO THE SHARES ANY ADDITIONAL SHARES, SHARES OF ANY OTHER CLASS OF CAPITAL STOCK, OTHER VOTING SECURITIES OR ANY SECURITIES CONVERTIBLE INTO OR EXCHANGEABLE FOR, OR RIGHTS, WARRANTS OR OPTIONS, CONDITIONAL OR OTHERWISE, TO ACQUIRE, ANY OF THE FOREGOING, PAYABLE OR DISTRIBUTABLE TO SHAREHOLDERS OF RECORD ON A DATE PRIOR TO THE TRANSFER OF THE SHARES PURCHASED UNDER THE OFFER OR THEIR NOMINEE OR TRANSFEREE ON THE COMPANYS STOCK TRANSFER RECORDS, THEN, SUBJECT TO THE PROVISIONS OF SECTION 12 CERTAIN CONDITIONS OF THE OFFER, (A) THE OFFER PRICE WILL BE REDUCED BY THE AMOUNT OF ANY SUCH CASH DIVIDEND OR DISTRIBUTION AND (B) THE WHOLE OF ANY SUCH NON-CASH DIVIDEND, DISTRIBUTION OR ISSUANCE TO BE RECEIVED BY THE TENDERING SHAREHOLDERS WILL (1) BE RECEIVED AND HELD BY THE TENDERING SHAREHOLDERS FOR THE ACCOUNT OF PURCHASER AND WILL BE REQUIRED TO BE PROMPTLY REMITTED AND TRANSFERRED BY EACH TENDERING SHAREHOLDER TO THE DEPOSITARY FOR THE ACCOUNT OF PURCHASER, ACCOMPANIED BY APPROPRIATE DOCUMENTATION OF TRANSFER, OR (2) BE EXERCISED FOR THE BENEFIT OF PURCHASER, IN WHICH CASE THE PROCEEDS OF THAT EXERCISE WILL PROMPTLY BE REMITTED TO PURCHASER.

PENDING SUCH REMITTANCE AND SUBJECT TO APPLICABLE LAW, PURCHASER WILL BE ENTITLED TO ALL RIGHTS AND PRIVILEGES AS OWNER OF ANY SUCH NON-CASH DIVIDEND, DISTRIBUTION, ISSUANCE, OR PROCEEDS, AND MAY WITHHOLD THE ENTIRE OFFER PRICE OR DEDUCT FROM THE OFFER PRICE THE AMOUNT OR VALUE THEREOF, AS DETERMINED BY PURCHASER IN ITS SOLE DISCRETION.

INSTRUCTIONS AND DISCLAIMERS: THERE IS NO GUARANTEE OF DELIVERY FEATURE ON THIS EVENT.

IN ORDER TO PARTICIPATE IN THIS CORPORATE ACTION, ACCOUNTS HOLDING SECURITIES IN A PLEDGED POSITION DUE TO AN OPTION CONTRACT ARE REQUIRED TO HAVE THESE PLEDGED SECURITIES RELEASED INTO A FREE AND CLEAR POSITION PRIOR TO SENDING THE CORPORATE ACTION INSTRUCTIONS AND AT LEAST TWO BUSINESS DAYS PRIOR TO CITIS CUSTODY REPLY BY CUTOFF DATE AND TIME.

CLIENTS LENDING POSITIONS THROUGH CITIS STOCK LENDING PROGRAM ARE REQUIRED TO SEND THEIR INSTRUCTIONS BY 2 BUSINESS DAYS PRIOR TO REPLY BY DATE/TIME. MATERIAL IS AVAILABLE UPON REQUEST. READ MATERIALS FOR COMPLETE TERMS AND CONDITIONS OF THE OFFER (INCLUDING DEDUCTION OF TAXES IF APPLICABLE).

PLEASE SUBMIT YOUR INSTRUCTIONS BY THE REPLY BY TIME/DATE, ELECTING THE OPTION NUMBER AND THE NUMBER OF SHARES FOR WHICH AN ELECTION IS BEING MADE. INSTRUCTIONS RECEIVED AFTER THE CITI RESPONSE DEADLINE DATE AND TIME WILL BE HANDLED ON A REASONABLE ENDEAVORS BASIS AND CANNOT BE GUARANTEED.

OFERENTE

BANK OF AMERICA CORP

AVISO DE EXENCIÓN DE RESPONSABILIDAD

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE. THE CLIENT MUST REVIEW ALL MATERIALS MADE AVAILABLE BY AN OFFEROR.

YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS.



RESUMEN DE ACCIÓN CORPORATIVA

INFORMACIÓN GENERAL

EMISOR: BANK OF AMERICA CORP
ISIN: US0605051046
EMISIÓN: ABA
SERIE: ---
MERCADO: ESTADOS UNIDOS
V/M/I: VOLUNTARIO
TIPO DE EVENTO: NOOF - Oferta no Oficial

OPCIONES DEL EVENTO:

OPCIÓN 1: EFECTIVO

-FECHA LÍMITE PARA DAR RESPUESTA A CEDEVAL: 28/5/2024
-FECHA DE PAGO: N/A

OPCIÓN 2: NO ACCIÓN (PREDETERMINADA)

-FECHA LÍMITE PARA DAR RESPUESTA A CEDEVAL: 28/5/2024

FUENTE DE INFORMACIÓN: CITIGROUP - CUSTODIO INTERNACIONAL

** INFORMACION ADICIONAL DEL EVENTO/ EXTRACTO DEL EVENTO

TUTANOTA LLC OFFERS TO PURCHASE UP TO THE MAXIMUM TENDER CAP IS 1,000, 000 SHARES OF COMMON STOCK AT A NET PRICE/PURCHASE PRICE OF USD 40 PER SHARE.

PRICE INFO: THE CLOSING PRICE OF THE SHARES ON THE NEW YORK STOCK EXCHANGE (THE NYSE) ON THE LAST FULL TRADING DAY PRIOR TO THE EXPIRATION DATE OF THE OFFER (AS THE SAME MAY BE EXTENDED) EXCEEDING THE OFFER PRICE.

ON APRIL 26, 2024, THE LAST FULL TRADING DAY PRIOR TO THE DATE OF THIS OFFER TO PURCHASE, THE REPORTED CLOSING PRICE OF THE SHARES ON THE NYSE WAS USD 37.83 PER SHARE. THE OFFER PRICE OF USD 40.00 REPRESENTS AN APPROXIMATELY 5.74 PCT PREMIUM TO THE CLOSING PRICE OF THE SHARES ON APRIL 26.

TUTANOTA LLC OFRECE COMPRAR HASTA UN MÁXIMO DE 1.000.000 ACCIONES COMUNES A UN PRECIO NETO/PRECIO DE COMPRA DE USD 40 POR ACCIÓN.

INFORMACIÓN DE PRECIO: EL PRECIO DE CIERRE DE LAS ACCIONES EN LA BOLSA DE VALORES DE NUEVA YORK (NYSE) EN EL ÚLTIMO DÍA COMPLETO DE NEGOCIACIÓN ANTES DE LA FECHA DE VENCIMIENTO DE LA OFERTA (LA MISMA PUEDE SER EXTENDIDA) QUE EXCEDE EL PRECIO DE LA OFERTA.

EL 26 DE ABRIL DE 2024, EL ÚLTIMO DÍA DE NEGOCIACIÓN COMPLETO ANTES DE LA FECHA DE ESTA OFERTA DE COMPRA, EL PRECIO DE CIERRE INFORMADO DE LAS ACCIONES EN LA NYSE FUE DE USD 37,83 POR ACCIÓN. EL PRECIO DE OFERTA DE USD 40,00 REPRESENTA UNA PRIMA DE APROXIMADAMENTE 5,74 PCT SOBRE EL PRECIO DE CIERRE DE LAS ACCIONES EL 26 DE ABRIL DE 2024.

** El presente resumen es una traducción libre, el Participante Directo tiene la obligación de trasladar la información oficial a los inversionistas. CEDEVAL no tiene ninguna responsabilidad sobre la interpretación o consecuencias de la información presentada.

IMPORTANTE:

- Las casas de corredores deben informar las acciones corporativas como hechos relevantes al mercado, de conformidad al art 26 de la "Norma Técnica para la Negociación de Valores Extranjeros" emitida por el Comité de Normas del Banco Central de Reserva de El Salvador.
- Si la acción corporativa conlleva un cambio en las características de la emisión inscrita, debe tramitarse la inscripción de la actualización en el Registro Público de la SSF y en la Bolsa de Valores.
- Tomar en cuenta que el costo por respuesta de acción corporativa puede variar entre \$8.00 y \$108.00 aproximadamente
- Una vez se ejecute la acción corporativa en el mercado de origen, Cedeval realiza los cambios correspondientes en el Registro de Cuentas de Valores.