



LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 5/13/2024 10:33:19

Evento	Etiqueta: N/A		Estatus: Vistos				
# de Evento:	960023778	Descripción de Evento:	NOOF - Oferta no Oficial	Estatus:	Confirmado	Contexto del valor:	ISIN
ID de Valor:	US36828A1016	Sucursal:	Global Window Nueva York	Etapas:	Derechos Generados	Mercado:	Estados Unidos
Asignado a:	-	Descripción de Valor:	GE VERNOVA INC - COM USD0.01	Fecha de Vencimiento:	N/A	Indicador V/M:	V
Tipo de Evento Derivado:	-			Número Oficial del Evento Corporativo:	-		
Evento Insertado en Fecha:	09-may-2024 06:35 PM						

FECHAS CLAVE

Fecha / hora límite de respuesta:	05-Jun-2024 22:00 PM (BT)	Fecha de última modificación:	13-May-2024 01:13 AM (BT)	Fecha de anuncio:	09-May-2024 12:24 PM (BT)	Fecha / hora de vencimiento:	07-Jun-2024
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TERMINOS CLAVE

Fecha / hora del anuncio:	09-May-2024 12:24 PM (BT)	Lugar de custodia:	Custodio local CITIUS33CAD	Fecha / hora de vencimiento:	07-Jun-2024
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Opción 1 - Efectivo (USD)

Fecha límite de vencimiento de la cubierta	10-Jun-2024	Fecha / hora de vencimiento:	07-Jun-2024	Fecha / hora límite de mercado:	06-Jun-2024 22:00 PM (BT)	Fecha / hora de pago:	Fecha desconocida
Fecha / hora límite de respuesta:	05-Jun-2024 22:00 PM (BT)	Período de revocabilidad:	09-May-2024 / 06-Jun-2024	Cantidad mínima para instruir (Unidad numérica):	1	Cantidad mínima múltiple para instruir (Unidad numérica):	1
Cambiar bandera permitida:	Y	Bandera de retirada permitida:	Y				
Texto adicional:	TENDER FOR CASH						

Opción 2 - Efectivo (USD)

Fecha límite de vencimiento de la cubierta	10-Jun-2024	Fecha / hora de vencimiento:	07-Jun-2024	Fecha / hora límite de mercado:	06-Jun-2024 22:00 PM (BT)	Fecha / hora de pago:	Fecha desconocida
Fecha / hora límite de respuesta:	05-Jun-2024 22:00 PM (BT)	Período de revocabilidad:	09-May-2024 / 06-Jun-2024	Cantidad mínima para instruir (Unidad numérica):	1	Cantidad mínima múltiple para instruir (Unidad numérica):	1
Cambiar bandera permitida:	Y	Bandera de retirada permitida:	Y				
Texto adicional:	TENDER FOR CASH - SOLICITATION FEE						

Opción 3 - No Acción (Predeterminado)

Fecha / hora de vencimiento:	07-Jun-2024	Fecha / hora límite de mercado:	06-Jun-2024 22:00 PM (BT)	Fecha / hora límite de respuesta:	05-Jun-2024 22:00 PM (BT)	Cambiar bandera permitida:	N
Bandera de retirada permitida:	Y						

INFORMACION DE CONTACTO

ORIGINADOR DEL MENSAJE

CITIGB2L

TEXTO DE ANUNCIO

THIS NOTICE PERTAINS ONLY TO HOLDERS WITH POSITIONS HELD IN THE U.S. AT DTCC. THIS OFFER HAS NOT BEEN REGISTERED WITH THE SEC. THE OFFER IS SUBJECT TO PRORATION. A SEPARATE INSTRUCTION MUST BE SUBMITTED ON BEHALF OF EACH ELECTING BENEFICIAL HOLDER.

TRC CAPITAL INVESTMENT CORPORATION OFFERS TO PURCHASE UP TO THE MAXIMUM TENDER CAP IS 1,000,000 SHARES OF COMMON STOCK AT A NET PRICE/PURCHASE PRICE OF USD 155.00 PER SHARE, NET TO THE SELLER IN CASH, WITHOUT INTEREST THEREON AND LESS ANY REQUIRED WITHHOLDING TAXES, UPON TERMS AND CONDITIONS.

THE OFFER PRICE REPRESENTS A 7.39 PCT DISCOUNT TO THE CLOSING PRICE OF THE SHARES ON 07 MAY 2024. HOLDERS SHOULD REVIEW OFFER TERMS REGARDING PRORATION, ROUNDING AND THE AGGREGATE MAXIMUM TENDER CAP.

THE PURCHASER WILL PAY TO SOLICITING DEALERS DESIGNATED BY THE BENEFICIAL OWNER OF THE SHARES WHICH ARE VALIDLY TENDERED AND ACCEPTED PURSUANT TO THE OFFER OF A SOLICITATION FEE OF USD 1.50 PER SHARE TENDERED FOR CASH, SUBJECT TO CERTAIN CONDITIONS, PROVIDED HOWEVER THAT SOLICITING DEALERS SHALL ONLY RECEIVE THE SOLICITATION FEE WITH RESPECT TO BENEFICIAL OWNERS THAT TENDER 1,500 OR FEWER SHARES.

CITI WILL COMPLETE THE SOLICITATION FORMS.

NO SOLICITATION FEE SHALL BE PAYABLE TO A SOLICITING DEALER IN RESPECT OF SHARES (I) DIRECTLY OR INDIRECTLY OWNED BY SUCH SOLICITING DEALER OR (II) REGISTERED IN THE NAME OF SUCH SOLICITING DEALER UNLESS SUCH SHARES ARE HELD BY SUCH SOLICITING DEALER AS NOMINEE AND SUCH SHARES ARE BEING TENDERED FOR THE BENEFIT OF ONE OR MORE BENEFICIAL OWNERS.

NO SOLICITATION FEE SHALL BE PAYABLE TO THE SOLICITING DEALER WITH RESPECT TO THE TENDER OF SHARES BY THE HOLDER OF RECORD, FOR THE BENEFIT OF THE BENEFICIAL OWNER, UNLESS THE BENEFICIAL OWNER HAS DESIGNATED SUCH SOLICITING DEALER.

IF, ON OR AFTER 07 MAY 2024, THE COMPANY DECLARES OR PAYS ANY CASH DIVIDEND ON THE SHARES OR OTHER DISTRIBUTION ON THE SHARES (EXCEPT FOR REGULAR QUARTERLY CASH DIVIDENDS ON THE SHARES HAVING CUSTOMARY AND USUAL RECORD DATES AND PAYMENT DATES), OR ISSUES WITH RESPECT TO THE SHARES ANY ADDITIONAL SHARES, SHARES OF ANY OTHER CLASS OF CAPITAL STOCK, OTHER VOTING SECURITIES OR ANY OTHER SECURITIES CONVERTIBLE INTO OR EXCHANGEABLE FOR, OR RIGHTS, WARRANTS OR OPTIONS, CONDITIONAL OR OTHERWISE, TO ACQUIRE, ANY OF THE FOREGOING, PAYABLE OR DISTRIBUTABLE TO STOCKHOLDERS OF RECORD ON A DATE PRIOR TO THE TRANSFER OF SHARES PURCHASED UNDER THE OFFER, TO PURCHASE OR ITS NOMINEE OR TRANSFEREE ON THE COMPANY'S STOCK TRANSFER RECORDS, THEN, SUBJECT TO THE PROVISIONS OF SECTION 12, (I) THE OFFER PRICE MAY, IN THE SOLE DISCRETION OF THE PURCHASER, BE REDUCED BY THE AMOUNT OF ANY SUCH CASH DIVIDEND OR CASH DISTRIBUTION AND (II) THE WHOLE OF ANY SUCH NONCASH DIVIDEND, DISTRIBUTION OR ISSUANCE TO BE RECEIVED BY THE TENDERING STOCKHOLDER WILL (A) BE RECEIVED AND HELD BY THE TENDERING STOCKHOLDER FOR THE ACCOUNT OF PURCHASER AND WILL BE REQUIRED TO BE PROMPTLY REMITTED AND TRANSFERRED BY EACH TENDERING STOCKHOLDER TO THE DEPOSITARY FOR THE ACCOUNT OF PURCHASER, ACCOMPANIED BY APPROPRIATE DOCUMENTATION OF TRANSFER, OR (B) AT THE DIRECTION OF PURCHASER, BE EXERCISED FOR THE BENEFIT OF PURCHASER, IN WHICH CASE THE PROCEEDS OF THE EXERCISE WILL PROMPTLY BE REMITTED TO PURCHASER.

PENDING SUCH REMITTANCE AND SUBJECT TO APPLICABLE LAW, PURCHASER WILL BE ENTITLED TO ALL RIGHTS AND PRIVILEGES AS OWNER OF ANY SUCH NONCASH DIVIDEND, DISTRIBUTION, ISSUANCE OR PROCEEDS AND MAY WITHHOLD THE ENTIRE OFFER PRICE OR DEDUCT FOR THE OFFER PRICE THE AMOUNT OR VALUE THEREOF, AS DETERMINED BY PURCHASER IN ITS SOLE DISCRETION.

IF, ON OR AFTER MAY 7, 2024, THE COMPANY SHOULD (I) SPLIT, COMBINE OR OTHERWISE CHANGE THE SHARES OR ITS CAPITALIZATION, (II) ACQUIRE OR OTHERWISE CAUSE A REDUCTION IN THE NUMBER OF OUTSTANDING SHARES OR OTHER SECURITIES OR (III) ISSUE OR SELL ADDITIONAL SHARES (OTHER THAN THE ISSUANCE OF SHARES UNDER OPTION PRIOR TO MAY 7 , 2024, IN ACCORDANCE WITH THE TERMS OF THOSE OPTIONS AS PUBLICLY DISCLOSED PRIOR TO MAY 7, 2024), SHARES OF ANY OTHER CLASS OF CAPITAL STOCK, OTHER VOTING SECURITIES OR ANY SECURITIES CONVERTIBLE INTO OR EXCHANGEABLE FOR, OR RIGHTS, WARRANTS OR OPTIONS, CONDITIONAL OR OTHERWISE, TO ACQUIRE ANY OF THE FOREGOING, THEN, SUBJECT TO THE PROVISIONS OF SECTION 12, THE PURCHASER, IN ITS SOLE DISCRETION, MAY MAKE SUCH ADJUSTMENTS AS IT DEEMS APPROPRIATE IN THE OFFER PRICE AND OTHER TERMS OF THE OFFER, INCLUDING, WITHOUT LIMITATION, THE NUMBER OR TYPE OF SECURITIES OFFERED TO BE PURCHASED.

THE OFFER IS SUBJECT TO A FINANCING CONDITION.

IN ORDER TO PARTICIPATE IN THIS CORPORATE ACTION, ACCOUNTS HOLDING SECURITIES IN A PLEDGED POSITION DUE TO AN OPTION CONTRACT ARE REQUIRED TO HAVE THESE PLEDGED SECURITIES RELEASED INTO A FREE AND CLEAR POSITION PRIOR TO SENDING THE CORPORATE ACTION INSTRUCTIONS AND AT LEAST TWO BUSINESS DAYS PRIOR TO CITI'S CUSTODY REPLY BY CUTOFF DATE AND TIME.

CLIENTS LENDING POSITIONS THROUGH CITI'S STOCK LENDING PROGRAM ARE REQUIRED TO SEND THEIR INSTRUCTIONS BY 2 BUSINESS DAYS PRIOR TO REPLY BY DATE/TIME. MATERIAL IS AVAILABLE UPON REQUEST. READ MATERIALS FOR COMPLETE TERMS AND CONDITIONS OF THE OFFER (INCLUDING DEDUCTION OF TAXES IF APPLICABLE).

PLEASE SUBMIT YOUR INSTRUCTIONS BY THE REPLY BY TIME/DATE, ELECTING THE OPTION NUMBER AND THE NUMBER OF SHARES FOR WHICH AN ELECTION IS BEING MADE. INSTRUCTIONS RECEIVED AFTER THE CITI RESPONSE DEADLINE DATE AND TIME WILL BE HANDLED ON A REASONABLE ENDEAVORS BASIS AND CANNOT BE GUARANTEED.



Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 5/13/2024 10:33:19

OFERENTE

TRC CAPITAL INVESTMENT CORPORA

AVISO DE EXENCIÓN DE RESPONSABILIDAD

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE. THE CLIENT MUST REVIEW ALL MATERIALS MADE AVAILABLE BY ANOFFEROR.

YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS.

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RESUMEN DE ACCIÓN CORPORATIVA

INFORMACIÓN GENERAL

EMISOR: GE VERNOVA INC
ISIN: US36828A1016
EMISIÓN: AGEV
SERIE: ---
MERCADO: ESTADOS UNIDOS
V/M/I: VOLUNTARIO
TIPO DE EVENTO: NOOF - Oferta no Oficial

OPCIONES DEL EVENTO:

OPCIÓN 1: EFECTIVO

-FECHA LÍMITE PARA DAR RESPUESTA A CEDEVAL: 3/6/2024
-FECHA DE PAGO: DESCONOCIDA

OPCIÓN 2: EFECTIVO

-FECHA LÍMITE PARA DAR RESPUESTA A CEDEVAL: 3/6/2024
-FECHA DE PAGO: DESCONOCIDA

OPCIÓN 3: NO ACCIÓN (PREDETERMINADA)

-FECHA LÍMITE PARA DAR RESPUESTA A CEDEVAL: 3/6/2024

FUENTE DE INFORMACIÓN: CITIGROUP - CUSTODIO INTERNACIONAL

** INFORMACION ADICIONAL DEL EVENTO/ EXTRACTO DEL EVENTO

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TRC CAPITAL INVESTMENT CORPORATION OFRECE COMPRAR HASTA EL UN MÁXIMO DE 1.000.000 DE ACCIONES COMUNES A UN PRECIO NETO/PRECIO DE COMPRA DE USD 155.00 POR ACCIÓN, NETO AL VENDEDOR EN EFECTIVO, SIN INTERESES AL RESPECTO Y MENOS CUALQUIER RETENCIÓN DE IMPUESTOS REQUERIDOS, SEGÚN TÉRMINOS Y CONDICIONES DE LA OFERTA.

EL PRECIO DE OFERTA REPRESENTA UN DESCUENTO DEL 7,39 PCT SOBRE EL PRECIO DE CIERRE DE LAS ACCIONES AL 7 DE MAYO DE 2024. LOS TITULARES DEBEN REVISAR LOS TÉRMINOS DE LA OFERTA CON RESPECTO AL PRORRATEO, REDONDEO Y EL LÍMITE DE ACCIONES OFERTADAS PRAR COMPRAR.

EL COMPRADOR PAGARÁ A LOS DISTRIBUIDORES SOLICITANTES DESIGNADOS POR EL PROPIETARIO BENEFICIARIO DE LAS ACCIONES, QUE SEAN VÁLIDAMENTE OFRECIDAS Y ACEPTADAS CONFORME A LA OFERTA, UNA TARIFA DE USD 1,50 POR ACCIÓN OFERTADA EN EFECTIVO, SUJETO A CIERTAS CONDICIONES, SIEMPRE QUE LOS DISTRIBUIDORES SOLICITANTES SÓLO RECIBIRÁN LA TARIFA DE SOLICITUD CON RESPECTO A LOS BENEFICIOSOS PROPIETARIOS QUE OFERTEN 1.500 O MENOS ACCIONES.

** El presente resumen es una traducción libre, el Participante Directo tiene la obligación de trasladar la información oficial a los inversionistas. CEDEVAL no tiene ninguna responsabilidad sobre la interpretación o consecuencias de la información presentada.

IMPORTANTE:

- Las casas de corredores deben informar las acciones corporativas como hechos relevantes al mercado, de conformidad al art 26 de la "Norma Técnica para la Negociación de Valores Extranjeros" emitida por el Comité de Normas del Banco Central de Reserva de El Salvador.
- Si la acción corporativa conlleva un cambio en las características de la emisión inscrita, debe tramitarse la inscripción de la actualización en el Registro Público de la SSF y en la Bolsa de Valores.
- Tomar en cuenta que el costo por respuesta de acción corporativa puede variar entre \$8.00 y \$108.00 aproximadamente
- Una vez se ejecute la acción corporativa en el mercado de origen, Cedeval realiza los cambios correspondientes en el Registro de Cuentas de Valores.